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A Limited Liability Partnership

2 Including Professional Corporations

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The following constitutes the order of the Court.

Signed: September 22, 2020

M. Elaine Hammond

M. Elaine Hammond

U.S. Bankruptcy Judge

8 [Proposed] Attorneys for Debtors and
9 Debtors in Possession

10 UNITED STATES BANKRUPTCY COURT

11 NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

12 In re

13 SIZZLER USA ACQUISITION, INC., a
14 Delaware corporation,

15 Debtors and
16 Debtors in Possession.

Case No. 20-30748

Joint Administration Requested with
Case Nos. 20-30746, 20-51400, 20-51401,
20-51402, 20-51403, 20-51404, and 20-51405

Chapter 11 Proceeding

17 **ORDER DIRECTING THE JOINT
ADMINISTRATION OF RELATED
CASES**

18 Judge: The Honorable M. Elaine Hammond

19 Date: September 22, 2020

Time: 9:30 a.m.

20 Crtrm: Videoconference via Zoom only

21 SIZZLER USA HOLDINGS, INC., a
22 Delaware corporation,

23 Debtors and
24 Debtors in Possession.

25 SIZZLER USA FINANCE, INC., a Delaware
26 corporation,

27 Debtors and
28 Debtors in Possession.

1 WORLDWIDE RESTAURANT
2 CONCEPTS, INC., a Delaware
3 corporation,

4 Debtors and
5 Debtors in Possession.

6 SIZZLER USA, INC., a Delaware corporation,

7 Debtors and
8 Debtors in Possession.

9 SIZZLER USA FRANCHISE, INC., a
10 Delaware corporation,

11 Debtors and
12 Debtors in Possession.

13 SIZZLER USA REAL PROPERTY, INC., a
14 Delaware corporation,

15 Debtors and
16 Debtors in Possession.

17 SIZZLER USA RESTAURANTS, INC., a
18 Delaware corporation,

19 Debtors and
20 Debtors in Possession.

21 On September 22, 2020, at 9:30 a.m., the Court held an emergency hearing on various
22 “First Day Motions” filed by Sizzler USA Acquisition, Inc. (“SUSAA”), Sizzler USA Holdings,
23 Inc. (“SUSAH”), Sizzler USA Finance, Inc. (“SUSAFI”), Worldwide Restaurant Concepts
24 Inc. (“WRC”), Sizzler USA Inc. (“SUSA”), Sizzler USA Franchise, Inc. (“SUSAFR”), Sizzler USA
25 Real Property, Inc. (“SUSARP”), and Sizzler USA Restaurants, Inc. (“SUSAR,” collectively, the
26 “Debtors”), including the *Ex Parte Application Pursuant to Rule 1015(b) of the Federal Rules of*
27
28

1 *Bankruptcy Procedure and Bankruptcy Rule 1015-1 Requesting Joint Administration of Chapter*
2 *11 Cases (the “Application”).*¹ Appearances were as noted on the record.

3 The Court having considered and reviewed the Application, the declarations and other
4 pleadings filed in support of the Application, the arguments of counsel in support of the Motion at
5 the emergency hearing, and all pleadings and evidence of record in this case, and all pleadings and
6 evidence of record in this case,

7 **IT IS HEREBY ORDERED THAT:**

- 8 1. The Application is approved.
- 9 2. The chapter 11 cases of Debtors shall be jointly administered for procedural
10 purposes under the chapter 11 case of Sizzler USA, Inc., Case No. 20-30748.
- 11 3. All pleadings filed in the Debtors’ jointly administered Chapter 11 Cases shall use
12 a combined caption in substantially the following form:

13 UNITED STATES BANKRUPTCY COURT

14 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

15 In re

Case No. 20-30748

16 ☐ SIZZLER USA ACQUISITION, INC., a
Delaware corporation
17 ☐ SIZZLER USA HOLDINGS, INC., a
Delaware corporation
18 ☐ SIZZLER USA FINANCE, INC., a
Delaware corporation.
19 ☐ WORLDWIDE RESTAURANT
CONCEPTS, INC., a Delaware
20 corporation
21 ☐ SIZZLER USA, INC., a Delaware
corporation
22 ☐ SIZZLER USA FRANCHISE, INC., a
Delaware corporation
23 ☐ SIZZLER USA REAL PROPERTY, INC.,
a Delaware corporation
24 ☐ SIZZLER USA RESTAURANTS, INC., a
Delaware corporation
25 ☐ ALL DEBTORS,
26 Debtors and
Debtors in Possession.

Joint Administration Requested with
Case Nos. 20-30746, 20-51400, 20-51401,
20-51402, 20-51403, 20-51404, and 20-51405

Chapter 11 Proceeding
[PLEADING TITLE]
[Hearing Information]

27
28 ¹ Due to an inadvertent filing error, the Debtors’ Motion was not filed on September 21, 2020, but
was properly filed with the Court on September 22, 2020 at Docket No. 19.

1 4. Notwithstanding joint administration of the Debtors' cases, the Debtors shall file
2 their respective schedules, statement of financial affairs, and monthly operating reports in their
3 respective cases, as well as maintain separate creditor mailing matrices and claims registers.

4 5. Except as provided here, the caption page for all pleadings, notices, and orders filed
5 in the Debtors' cases shall be filed in Case No. 20-30748. The docket for case number 20-30748
6 shall be designated as the single pleadings docket for all pleadings with respect to these jointly
7 administered cases.

8 ***** END OF ORDER *****

Court Service List

Registered ECF Participants only.